

**ELECTRONICALLY FILED
JANUARY 26, 2007**

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Holders of USA Capital First Trust Deed Fund, LLC*

11 **UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

13 In re:	) BK-S-06-10725-LBR
14 USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
15 Debtor)
16 In re:	) BK-S-06-10726-LBR
17 USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
18 Debtor)
19 In re:	) BK-S-06-10727-LBR
20 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
21 Debtor)
22 In re:	) BK-S-06-10728-LBR
23 USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
24 Debtor.)
25 In re:	) BK-S-06-10729-LBR
26 USA SECURITIES, LLC,	) Chapter 11
27 Debtor.)
28 Affects)
<input type="checkbox"/> All Debtors	) Date: March 1, 2007
<input checked="" type="checkbox"/> USA Commercial Mortgage Co.	) Time: 9:30 a.m.
<input type="checkbox"/> USA Securities, LLC)
<input type="checkbox"/> USA Capital Realty Advisors, LLC)
<input type="checkbox"/> USA Capital Diversified Trust Deed)
<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

28 **CERTIFICATE OF SERVICE**

1 I HEREBY CERTIFY that on the 26th day of January, 2007 I served the following
2 document(s):

3 Amended Notice of Motion for Order Pursuant to Bankruptcy Code Sections
4 1141 and 1142 Directing Allocation of Overbid Proceeds Between USA Capital
5 Diversified Trust Deed and USA Commercial Mortgage Company Pursuant to the
6 Terms of the Plan (Affects Debtors USA Commercial Mortgage Company and
USA Capital First Trust Deed Fund, LLC).

7 I served the above document by the following means to the persons as listed below:

- 8 a. ECF System. (See attached Notice of Electronic Filing)
9 b. United States mail, postage full prepaid to the following:
10 c. Personal service.

11 I personally delivered the documents to the persons at these addresses:

- 12 For a party represented by an attorney, delivery was made by handing the
document(s) at the attorney's office with a clerk or other person in
charge, or if no one is in charge, by leaving the document(s) in a
conspicuous place in the office.
13 For a party, delivery was made by handing the document(s) to the party
or by leaving the document(s) at the person's dwelling house or usual
place of abode with someone of suitable age and discretion residing
there.
14 d. By direct email.

15 Based upon the written agreement of the parties to accept service by email or
a court order, I caused the document(s) to be sent to the persons at the email
addresses listed below. I did not receive, within a reasonable time after the
transmission, any electronic message or other indication that the transmission
was unsuccessful.

- 16 e. By fax transmission.

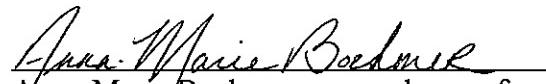
17 Based upon the written agreement of the parties to accept serve by fax
transmission or a court order, I faxed the document(s) to the persons at the
fax numbers listed below. No error was reported by the fax machine that I
used. A copy of the record of the fax transmission is attached.

1 f. By messenger.

2 I served the document(s) by placing them in an envelope or package
3 addressed to the persons at the addresses listed below and providing them to
4 a messenger for service.

5 I declare under penalty of perjury that the foregoing is true and correct.

6 DATED this 26th day of January, 2007.

7 
8 Anna-Marie Boehmer, an employee of
9 SHEA & CARLYON, LTD.

File a Notice:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 1/26/2007 at 11:53 AM PST and filed on 1/26/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 2579

Docket Text:

Amended Notice of Hearing/Motion Hearing scheduled 3/1/2007 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2574] Motion to Enforce, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\Amended NOH on Motion to Enforce.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=1/26/2007] [FileNumber=7722976-0]
[c210a692c32bbfc31235b9963dca62275acb05470f92679c6b71d8cbe6a31bbe64f0
3099f492f088082a6d87e6ebe5654d1441511f42405e6305a1480fa92dea]]

06-10725-lbr Notice will be electronically mailed to:

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